

FACTS	WHAT DOES CHILDRESS CAPITAL ADVISORS, LLC DO WITH YOUR FINANCIAL INFORMATION?
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Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
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What?	<p>The types of personal information we collect, and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ▪ Social Security number and income ▪ Account balances and assets ▪ Transaction history ▪ Credit history and credit scores
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How?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons Childress Capital Advisors chooses to share; and whether you can limit this sharing.
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Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes – such as processing your transactions, maintaining your account(s), responding to court orders and legal investigations, or reporting to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	Not Applicable
For our affiliates’ everyday business purposes – information about your transactions and experiences	No	No
For our affiliates’ everyday business purposes – information about your creditworthiness	No	Not Applicable
For our affiliates to market to you	No	Not Applicable
For nonaffiliates to market to you	No	Not Applicable

Questions?	Call us at (832) 404-2104 or visit our website at www.childressca.com .
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Who we are	
Who is providing this notice?	Childress Capital Advisors, LLC
What we do	
How does Childress Capital Advisors, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Childress Capital Advisors, LLC collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> ▪ Open an account ▪ Deposit money ▪ Seek advice about your investments ▪ Enter into an investment advisory contract ▪ Tell us about your investment or retirement portfolio or earnings <p>We also collect your personal information from other companies.</p>
Definitions	
Affiliates	<p>Companies are related by common ownership and control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ▪ <i>We may share information with our affiliates for our everyday business purposes, including information about your transactions and experiences.</i>
Nonaffiliates	<p>Companies not related by common ownership and control. They can be financial or nonfinancial companies.</p> <ul style="list-style-type: none"> ▪ <i>We do not share with nonaffiliates so that they can market to you.</i>
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> ▪ <i>We do not jointly market.</i>
Other important information	
<p>SMS consent and Phone number won't be shared or sold to any third party or affiliates for marketing purposes.</p> <ul style="list-style-type: none"> • Consent for SMS Communications: Upon granting consent to receive SMS communications from our company, rest assured that your phone number and consent will remain confidential. We will not sell or share your information with third parties or affiliates for marketing purposes. The phone number and consent will only be used to facilitate communication with you. • Types of SMS Communications: The following types of messages may be sent after obtaining consent: <ul style="list-style-type: none"> ○ Customers and Guests: Updates on orders, deliveries, or other relevant information. ○ Job Applicants: Notifications regarding the status of their application. 	

Privacy Policy Notice

Childress Capital Advisors, LLC

- **Appointment Reminders:** Reminders about upcoming appointments or events.
- **Example Message:**
"Hi [Customer Name], this is a reminder about your upcoming appointment with [Business Name] on [Date] at [Time]. We look forward to seeing you!"
To opt out, reply "STOP" to unsubscribe. Message data rates may apply. Messaging frequency may vary.
- **Standard Messaging Disclosures:**
 - To opt out of SMS communications, simply reply with "STOP."
 - Message and data rates may apply.
- **Message Frequency:** Generally, you may receive approximately 1-10 messages per month related to the nature of your needs and requests. However, the frequency may vary depending on the nature of the communication.
- **Opt-In Method:**
As a client, or third party contact of Childress Capital Advisors, you automatically opt-in to receive SMS messages from Childress Capital Advisors.
- **Opt-Out Method:**
You can opt-out of receiving SMS messages at any time. To do so, simply reply "STOP" to any SMS message you receive or contact any professional at Childress Capital Advisors and verbally notify them that you would like to opt-out of receiving SMS messages.